



CREDIBILITY

We understand the space better than anyone

1

TRANSPARENCY

We provide investors with full disclosure of pertinent business and mining information

2

OPERATIONS

We have the lowest power costs in the industry and the best PUE metric

3

MANAGEMENT

We have a strong management team and a 4+ year relationship with Bitmain

4

EV/PH

We have the industry leading, lowest Enterprise Value per Petahash compared to our competitors

5



FORTRESS
BLOCKCHAIN CORP



PROVEN TRACK RECORD

With a proven track record of successful mining, our Flagship facility has been operational since 2014, evolving with 3 Bitmain hardware cycles (S4, S7 & S9).

WHAT WE DO

We are a technology-oriented blockchain mining company with our resources dedicated to achieving peak operational efficiency in industrial scale Bitcoin mining.

INDUSTRY-LEADING FACILITY

We are an extremely power dense facility with low levels of power waste. We have an industry leading Power Usage Effectiveness ratio (1.02-1.05).

LOW POWER COSTS

Powered by one of the lowest power costs in North America with an all-inclusive cost of US\$0.026/kWh*.

MANAGEMENT TEAM

We have a proven management team and board with diverse experience in Blockchain, engineering, capital markets, entrepreneurship and cryptocurrencies.



Our Value Proposition

*This cost will be in effect until April 2019 at which point the price will rise to approximately US\$0.034/kWh. Please see slide 5 for further information



BTC & BCH MINED

155 BTC & 58 BCH

**As of August 2018*



MINING CAPACITY

Up to 18.9 PH/s



BITMAIN S9 ASIC HARDWARE

Up to 1,400 RUNNING



Flagship Facility



ELECTRICITY COSTS

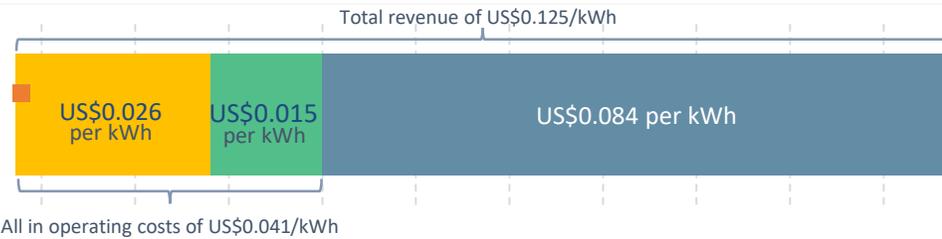


OPERATING COSTS



GROSS MINING MARGIN

2MW WA State



**Calculations are based on US\$7,500 BTC*

**Gross mining margin is computed by deducting all direct costs incurred in mining such as electricity, rent, labour, internet and similar expenses.*



MW CAPACITY



2

CURRENT

7

FUNDED UP TO



Identified and evaluating a 9MW facility (US\$0.026/kWh) & 100MW facility (US\$0.04/kWh)



Break Even Point

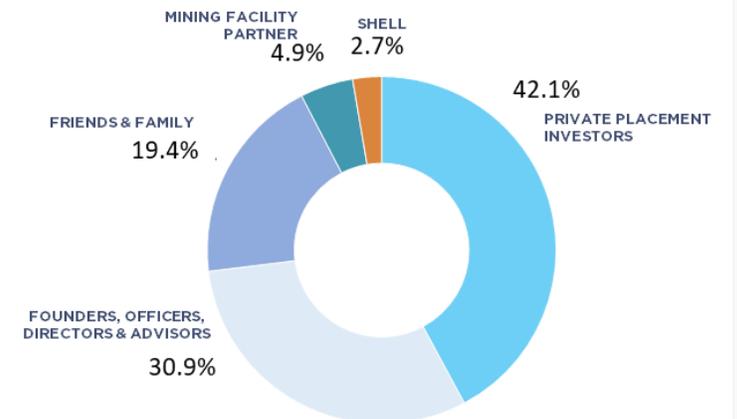
BTC Price (USD)

	\$1,500	\$3,500	\$5,500	\$7,500	\$9,500	\$11,500	\$13,500
3.50E+12	\$2,059	\$84,617	\$167,176	\$249,734	\$332,292	\$414,851	\$497,409
4.50E+12	-\$11,701	\$52,511	\$116,723	\$180,935	\$245,147	\$309,359	\$373,572
5.50E+12	-\$20,457	\$32,080	\$84,617	\$137,154	\$189,692	\$242,229	\$294,766
6.50E+12	-\$26,519	\$17,935	\$62,390	\$106,844	\$151,299	\$195,753	\$240,208
7.50E+12	-\$30,965	\$7,563	\$46,090	\$84,617	\$123,144	\$161,672	\$200,199
8.50E+12	-\$34,364	-\$369	\$33,625	\$67,620	\$101,615	\$135,609	\$169,604

At current Bitcoin Difficulty (5.9e12), our break-even Bitcoin price for profitability based on our operating cost is approximately US\$2,250. This run rate is based on a monthly mine operating cost that is approximately \$60,000 USD based on US\$0.026/kWh power costs. This cost will be in effect until April 2019 at which point the price will rise to approximately US\$0.034/kWh. Please see Disclaimer on slide 5 for more information.



Shareholders





CAPITAL STRUCTURE

- Shares outstanding: 71.2M
- Warrants: 18.2M
- Options: 3.2M
- Cash price per share: \$0.129

BOARD OF DIRECTORS

- Chairman – Roy Sebag, Co-founder & CEO of Goldmoney
- Director – Aydin Kilic, CEO and Co-founder of Fortress Blockchain Corp.
- Director – Josh Crumb, Co-founder, CSO & Director of Goldmoney
- Director – Michael Costa, Vice President and Portfolio Manager of Goldman & Company, Investment Counsel Inc.
- Director – David Jaques, founding CFO of PayPal and current CFO of Greenough Consulting Group

MANAGEMENT TEAM

- Aydin Kilic – Founder, Director & CEO
- David Pais – CFO
- Michael Ages – CTO
- Alice Huang – Corporate Strategy Manager

INVESTMENT OPPORTUNITIES

For investment opportunities, please contact Prit Singh at IR@fortressblockchain.io or 905-510-7636.



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CORP**

FORWARD LOOKING STATEMENTS

This document and the material contained herein are confidential and are not to be disclosed to the public. This is for information purposes only and may not be reproduced or distributed to any other person or published, in whole or part, for any purpose whatsoever. Certain information contained herein and certain oral statements made are forward-looking and relate to Fortress Blockchain Corporation's ("Fortress") business strategy, product development, timing of product development, events and courses of action. Statements which are not purely historical are forward-looking statements and include any statements regarding beliefs, plans, outlook, expectations or intentions regarding the future including words or phrases such as "anticipate," "objective," "may," "will," "might," "should," "could," "can," "intend," "expect," "believe," "estimate," "predict," "potential," "plan," "is designed to" or similar expressions suggest future outcomes or the negative thereof or similar variations. Forward-looking statements may include, among other things, statements about: our expectations regarding our expenses, sales and operations; our future customer concentration; our anticipated cash needs and our estimates regarding our capital requirements and our need for additional financing; our ability to anticipate the future needs of our customers; our plans for future products and enhancements of existing products; our future growth strategy and growth rate; our future intellectual property; and our anticipated trends and challenges in the markets in which we operate. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which Fortress will operate in the future, including the demand for our products, anticipated costs and ability to achieve goals and the price of bitcoin. Although we believe that the assumptions underlying these statements are reasonable, they may prove to be incorrect. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements. Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results to be materially different from those expressed or implied by such forward-looking statements, including but not limited to, the status and impact of new electrical power rates and the status of deliberations by the Grant County Public Utility District; business, economic and capital market conditions; the ability to manage our operating expenses, which may adversely affect our financial condition; our ability to remain competitive as other better financed competitors develop and release competitive products; regulatory uncertainties; market conditions and the demand and pricing for our products; the demand and pricing of bitcoins; security threats, including a loss/theft of Fortress' bitcoins; our relationships with our customers, distributors and business partners; our ability to successfully define, design and release new products in a timely manner that meet our customers' needs; our ability to attract, retain and motivate qualified personnel; competition in our industry; our ability to maintain technological leadership; the impact of technology changes on our products and industry; our failure to develop new and innovative products; our ability to successfully maintain and enforce our intellectual property rights and defend third-party claims of infringement of their intellectual property rights; the impact of intellectual property litigation that could materially and adversely affect our business; our ability to manage working capital; and our dependence on key personnel. Fortress is an early stage company with a short operating history; and it may not actually achieve its plans, projections, or expectations. Important factors that could cause actual results to differ materially from Fortress' expectations include, deliberations and potential power rate increases by the Grant County Public Utility District which could limit the ability of the company to carry on business on a profitable basis or at all, consumer sentiment towards Fortress' products and blockchain technology generally, litigation, global economic climate, equipment failures, increase in operating costs, decrease in the price of bitcoin, security threats including a loss/theft of Fortress' bitcoins, government regulations, loss of key employees and consultants, additional funding requirements, changes in laws, technology failures, competition, and failure of counter-parties to perform their contractual obligations. Except as required by law, we undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future event or otherwise, after the date on which the statements are made or to reflect the occurrence of unanticipated events. Neither we nor any of our representatives make any representation or warranty, express or implied, as to the accuracy, sufficiency or completeness of the information in this presentation. Neither we nor any of our representatives shall have any liability whatsoever, under contract, tort, trust or otherwise, to you or any person resulting from the use of the information in this presentation by you or any of your representatives or for omissions from the information in this presentation.

FINANCIAL INFORMATION

All financial information included in this document is unaudited. There is a material risk that the audited financial results will differ significantly from the unaudited financial information presented herein. This document also contains future-oriented financial information and financial outlook information (collectively, "FOFI") about prospective results of operations, future net revenue, share capital, cash flows, and components thereof, all of which are subject to the same assumptions, risk factors, limitations, and qualifications as set forth in the above paragraphs. FOFI contained in this document was made as of the date of this document and was provided for the purpose of providing information about management's current expectations and plans relating to the future. Fortress disclaims any intention or obligation to update or revise any forward looking statements or FOFI contained in this document, whether as a result of new information, future events or otherwise, unless required pursuant to applicable securities law. Readers are cautioned that the forward looking statements and FOFI contained in this document should not be used for purposes other than for which it is disclosed herein. The forward-looking statements and FOFI contained in this document are expressly qualified by this cautionary statement. Certain information contained herein is based on, or derived from, information provided by independent third-party sources. Fortress believes that such information is accurate and that the sources from which it has been obtained are reliable. Fortress cannot guarantee the accuracy of such information, however, and has not independently verified the assumptions on which such information is based. Fortress does not assume any responsibility for the accuracy or completeness of such information.

POTENTIAL RATE INCREASES IN GRANT COUNTY, WA STATE

Subsequent rate increases may apply pursuant to the amount of new crypto load in Grant County, WA State. Currently, there is approximately 30 MW of crypto mining in Grant County and the price will increase to 0.034/kWh in April 2019. The current projections are based on 200 MW of additional load coming into Grant County which would result in the April 2020 electrical cost going up US\$0.053/kWh, and in April 2021 US\$0.079/kWh. However, if there are no new crypto miners in Grant County, the rate will remain at approximately US\$0.034/kWh. While no new crypto load will clearly result in a lower cost, all else equal, Fortress understands that the District cannot guarantee this price and you should not rely on this guidance as a basis for investment activity. Moreover the Board of Commissioners can change policy at any time.